

Hicksons Corporate & Transaction Highlight FY24

Adam Henderson



Hicksons Partner Adam Henderson and his corporate team advised on a range of transactions during FY24. Some highlights:

Assisted the **Sellers** of a building services business. The transaction was a **management buy out**.

"Adam, Julia and the Hicksons team provided tremendous support for our management buy-out project. They prepared the transactions documents and helped us find solutions for the sticking points.

Hicksons also managed the process efficiently, ensuring that the transaction progressed smoothly and in a timely manner. The deal has been a success, resulting in a seamless transition."

Founder & Managing Director

Advised the **Seller** of an asset management business for an investment portfolio

- the business has around **\$1 Billion under management**
- a range of regulatory requirements were navigated

Acted for the **Australian Founders** of a US entity (a "US Start Up") on a 100% exit

- the buyer was a **Listed Global Insurer**
- the US Start Up also had US based legal advisors
- deal value was around **\$100 Million USD**

Acted for an Australia company on its **Series-A capital raise** for a minority-stake investment

- the investor was a **Venture Capital firm**
- the company commercialises a technology platform
- the funds will be used for a **US expansion effort**

Assisting a **Buyer** for a purchase of a business in the construction sector

- the business has an active portfolio of 50 projects
- by way of an asset sale & real estate purchase
- involving vendor finance

Assisting an Australian company on a **capital raise** for a minority-stake investment

- a **Private Equity** investor
- a new share subscription and a transfer of a small parcel of founder shareholding
- deal value around **\$15 Million**
- the company supplies products in Australia and Asia

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